



USTMAAA FOUNDATION

Dear Fellow Thomasian,

December 2015

Greetings! We are writing to thank you for your generous support of USTMAAA and USTMAAA Foundation. Thru your donations, we have accumulated over \$5 million in the endowment fund, distributed over \$5 million in grants and processed over \$5 million in **donations as a pass through. Recently, the Board approved a new goal – to increase the Endowment Fund to \$10 million dollars.** We hope you will be among the new donors or you will consider upgrading to a higher level of giving. You can be rest assured that your legacy will live on, as the fund will continue on giving long after we are gone i.e. in PERPETUITY! Your donation will be multiplied at least 40x due to positive exchange rate. In addition, your name or the name of a loved one, will be engraved in the halls of the Medicine Building, there to enrich the history of our institution. Our current Wall of Honor will be replaced (it has gotten dark from exposure) and will be moved to a better and more visible location.

The Board recently approved a new project and that is the St. Martin De Porres Indigency Trust Fund. The goal is to bring patients back to STUH by providing financial support to ER patients. Although STUH provide free doctor services, patients have to pay for medicines, IV and diagnostic procedures. If we can provide funding for selected patients, they can then be admitted to the hospital and then Phil Health will cover their hospital stay. This will increase the hospital census, provide teaching materials to students and residents, and attract the best students to STUH hospital for training. By increasing our Endowment Fund, we will be able to provide consistent funding of the St. Martin De Porres Indigency Trust Fund.

Several giving options are available:

- a) **PLEDGE for 5 years** - may be paid monthly, quarterly or yearly thru credit card charges.
- b) **Charitable BEQUEST from a RETIREMENT fund.** Remember that retirement funds may be subject to 3 taxes that could confiscate as much as 80% of what you intend for your heirs.
- c) **LIFE INSURANCE BEQUEST or ESTATE BEQUEST** – either a fixed or percentage.
- d) Gifts of **STOCKS or BONDS** - that have appreciated in value.

If you are interested in any of the above, please feel free to call us or consult with your financial adviser as what option is best. In closing, we would like to thank you for your support thru the years. God Bless you and your family and **Maligayang Pasko and Manigong Bagong Taon!**

Sincerely,



Stella S. Evangelista M.D., Executive Director
Cell 248-895-5224

Mary Lou Buendia M.D

Mary Lou Buendia M.D., President
Cell 570-274-1652

University of Santo Tomas
Medical Alumni Association in America Foundation

Wall of Honor, A Philippine Legacy
ENDOWMENT FUND

Gift-Giving Form

Your gift to the Foundation supports the University of Santo Tomas School of Medicine & Surgery, hospitals and indigent patients. As an endowment fund, your donation remains intact. Only interest income is used to fund various projects.

KEEP THE PROMISE

In support of the UST Medical Alumni Association in America Foundation,
I pledge _____.

My donation schedule will be \$ _____ herewith and/or balance to be paid:

☐ Monthly ☐ Quarterly ☐ Semi-Annually ☐ Annually

Levels of Giving:

St. Thomas Aquinas Society	\$100,000 & up
The Founder's Society	\$ 75,000 & up
The Rector's Club	\$ 50,000 & up
The Dean's Circle	\$ 25,000 & up
St. Dominic's Circle	\$ 15,000 & up
The President's Circle	\$ 10,000 & up
The Regent's Club	\$ 5,000 & up

Enclosed is my first installment:

Check #: _____ Amount: \$ _____
Please make checks payable to USTMAAA Foundation. (Tax I.D. # 38-3115938)

Please charge my credit card accordingly:

☐ Master Card Card # _____
☐ Visa Exp. Date _____
☐ American Express Signature _____

☐ Please remind me accordingly based on frequency indicated as above.

Name _____
Address _____ City _____
State _____ Zip _____ Telephone (W) _____
Telephone (H) _____ Fax _____
E-mail Address _____ Class Year _____

Send check donations to:

USTMAAA FOUNDATION Executive Office

Attention: Dr. Stella Evangelista

Suite 333

West Bloomfield, MI 48322

For more information, please send us e-mail at ustmaaa@aol.com or visit HYPERLINK
"http://www.ustmaaa.org" <http://www.ustmaaa.org>.

For donations of \$25,000 and up, you or your designee will earn a permanent seat on the FOUNDATION BOARD. In addition, you can direct the interest income of your donation to a particular project.

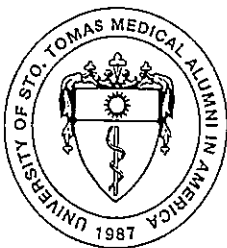
YES, please I would like to support:

- ☐ St. Dominic's Scholarship (financial aid scholarship)
 - ☐ St. Martin De Porres (financial aid to ER patients in STUH Clinical Division)
 - ☐ Medical Surgical Missions
 - ☐ Academic Scholarships
 - ☐ Research Grants
 - ☐ Infrastructure Improvement
 - ☐ Faculty Development
 - ☐ Other - Please describe. _____
-

YES, I need more information on:

- ☐ Gifts of stocks or bonds
- ☐ Charitable bequest thru Retirement funds
- ☐ Life Insurance Bequest
- ☐ Estate Bequest

Thank you for your support!



GIFT DISCLOSURE FORM

This form will serve to notify USTMAAA Foundation, a Michigan nonprofit corporation, located at 7071 Orchard Lake Road, Suite 333, West Bloomfield, MI 48322.

I, (Name) _____,

Of (Address) _____,

(Telephone Number) _____ (E-mail address) _____

have made provisions in my:

(Please check appropriate item)

- _____ Will
- _____ Living Trust
- _____ Life Insurance
- _____ Retirement Account (Keogh Account / I.R.A.)

-for a gift of \$ _____ or, _____ % of my estate,
or other _____, to be used for _____ or to be
deposited into the USTMAAA Foundation Endowment Fund.

- _____ Charitable Remainder Trust or Qualified Charitable Trust

-for a gift of \$ _____ or, _____ % of the
\$ _____ remainder, to be used for _____ of USTMAAA
Foundation Endowment Fund.

I understand that this form is for notification purposes only and is not a legally binding document.

- (Signature) _____

How to Make a Gift of Stock to USTMAAA Foundation

Please contact your Financial Advisor and request the shares be transferred to a charitable organization using the following information:

Account Type:	Charitable / Non-Profit
Account Registration:	USTMAAA Foundation
DTC#:	0141 (First Clearing Corp)
Account#:	8786-3610
Contact information:	Mari Arroyo – 248-433-8511

Please notify USTMAAA immediately about the transfer by completing the information below and faxing to Dr. Stella Evangelista at 248-626-3918 or emailing to ustmaaa@aol.com.

Donor Name: _____

Signature: _____ Date: _____

Company name of stock donation: _____

Number of shares: _____

Date stock is to be transferred: _____

Donor's brokerage firm: _____

Contact at brokerage firm: _____